Crabtree & Associates, LLC

Business Start-Up Checklist

Starting a business can feel overwhelming, but having a clear checklist can make it easier. This guide is designed to help you take the essential steps toward launching a business, especially for busy moms and mission-driven entrepreneurs. Use this checklist as a roadmap to move forward with confidence, one step at a time.

⋄ Planning & Research

- Define your business idea and target audience
- Research your market and competitors
- □ Decide on a business name and check domain availability
- ☐ Create a simple business plan or outline

♦ Legal & Setup Tasks

- ☐ Register your business with your state
- \square Apply for an EIN (Employer Identification Number) from the IRS
- ☐ Choose your business structure (LLC, Sole Proprietor, etc.)
- □ Open a business bank account
- \square Obtain necessary licenses or permits

⋄ Financial Setup

- ☐ Set up bookkeeping software (ex: QuickBooks)
- ☐ Track your startup expenses
- Understand your basic tax responsibilities
- \square Create a simple startup budget
- ☐ Set aside savings for taxes and emergency expenses

♦ Marketing & Outreach

- Create a basic logo and brand style
- □ Set up your website or landing page
- ☐ Create social media profiles (Facebook, IG, LinkedIn, etc.)
- □ Tell your story why you started your business
- Start networking online or locally